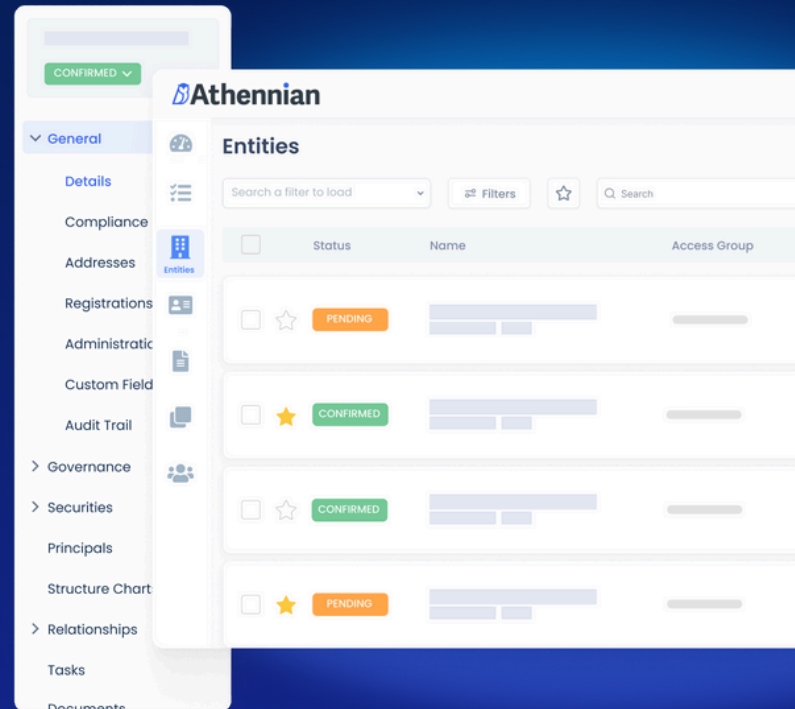


# Real-time Governance. Faster Deals. Lower Risk.



## Purpose-built for fund complexity

Private equity firms and fund managers oversee hundreds of entities across funds, SPVs, blockers and feeders. Athennian helps unify structure data, automate compliance and accelerate transactions through a secure and centralized source of truth.

## Solving fund governance challenges



### Manual, Siloed Data

Fund structures live in spreadsheets or fragmented legacy tools that delay reporting and create risk.



### Regulatory Pressure Across Jurisdictions

Managing FATCA, CRS, KYC and CTA across entities without automation creates exposure and inefficiency.



### Slow Deal Execution

Transaction timelines stall due to outdated or inaccessible entity data and documents.

## What Athennian delivers

- **Centralized Entity Management**

Track all funds, SPVs and holding companies from a single, secure platform.

- **Transaction-Ready Structure Data**

Visualize ownership and control instantly to support restructures, capital calls, exits and launches.

- **Role-Based Access**

Grant internal teams and external counsel secure, permissioned access to entity data.

- **Automated Compliance Workflows**

Stay ahead of FATCA, CRS, KYC and CTA requirements with built-in task tracking and reminders.

- **Investor-Grade Reporting**

Create clear, auditable views of beneficial ownership and capital structures.

## Platform features

Centralized governance of funds, SPVs, feeders and blockers

Dynamic org charts and equity/ownership visualization

Automated document workflows and e-signatures

Integrated compliance workflows (FATCA, CRS, CTA, KYC)

Secure access for internal and external stakeholders

API integrations with fund admin, ERP and document systems

## Results that matter

- ✓ Faster and more accurate board and investor reporting
- ✓ Stronger financial compliance and audit readiness
- ✓ Aligned operations across finance, legal and tax
- ✓ Better decisions with reliable, up-to-date structure data